

Schedule 5: Listing Application



General Instructions

Please complete the following application and submit to ZAR X in printed form together with the application fee. Please send to listings@zarx.co.za.

Part 1: ISSUER INFORMATION

General instruction: In this application, the term “predecessor” means any legal predecessor of the applicant Issuer and any company with which the Issuer has engaged in a transaction that would give rise to a Fundamental Change.

New application Application following fundamental change

Issuer Name: _____
State the full legal name(s) of Issuer.

Registration number: _____

VAT Number: _____

Registered Address: _____

Please provide all relevant addresses, including registered office, head office, postal, etc.

Registered Postal Address: _____

Please provide all relevant addresses, including registered office, head office, postal, etc.

Telephone Number: _____ Fax Number: _____

Email Address: _____
General email address

Website Address: _____

Jurisdiction of Incorporation: _____

Reporting jurisdictions: _____

Appointed advisor (Name): _____

Appointed advisor contact details:

Email: _____ Cell: _____

South African Industry Classification: _____

Description of Business: _____

Please briefly describe the primary business activity that the Issuer is engaged in. _____

Basic Issued Shares: _____
Equity Securities Only

Financial Year End: _____

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Listing Application on behalf of the Issuer.
2. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to ZAR X that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in the Financial Markets Act, 2012 and the Companies Act, 2008) and all ZAR X Requirements (as defined in the ZAR X Listing Requirements, section 1).
4. All of the information in this Schedule 5: Listing Application is true and correct.

Dated:

Signed (Signature)

Name (Director or Senior Officer)

(Official Capacity)